

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("Bursa Securities") has undertaken limited review on the Notice to Irredeemable Convertible Preference Shares 2019/2024 Holders pursuant to Paragraph 4.1 (d) of Practice Note 18 of the Main Market Listing Requirements of Bursa Securities.

Bursa Securities takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



大穩控股有限公司

TA WIN HOLDINGS BERHAD

(Registration No.: 199401005913 (291592-U))
(Incorporated in Malaysia)

NOTICE TO IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES 2019/2024 ("ICPS") HOLDERS

IN RELATION TO

THE MATURITY AND FINAL EXERCISE OF ICPS

STOCK NAME: TAWIN-PA
STOCK CODE: 7097PA

IMPORTANT RELEVANT DATES AND TIME:

Last day, date and time for trading of ICPS	:	Monday, 22 July 2024 at 5:00 p.m.
Day, date and time of suspension of ICPS	:	Tuesday, 23 July 2024 at 9:00 a.m.
Last day, date and time for transfer into depositor's CDS Account	:	Wednesday, 31 July 2024 at 4:30 p.m.
Last day, date and time for the exercise of ICPS (Maturity Date)	:	Wednesday, 7 August 2024 at 5:00 p.m.
Day, date and time for delisting of ICPS	:	Thursday, 8 August 2024 at 9.00 a.m.

This Notice is dated 3 July 2024

DEFINITIONS

For the purposes of this Notice, except where the context otherwise requires, the following definitions shall apply:-

Board	:	Board of Directors of Ta Win Holdings Berhad.
Bursa Depository	:	Bursa Malaysia Depository Sdn. Bhd. [Registration No.: 198701006854 (165570-W)]
Bursa Securities	:	Bursa Malaysia Securities Berhad [Registration No.: 200301033577 (635998-W)]
CDS	:	Central Depository System.
CDS Account	:	An account established by Bursa Depository for a Depositor for the purpose of recording deposits or withdrawals of securities and for dealing in such securities by the Depositor.
Central Depositories Act	:	Securities Industry (Central Depositories) Act, 1991.
Conversion Price	:	RM0.05 for each new share, subject to the Conversion Ratio and adjustments in accordance with the Constitution.
Conversion Mode	:	The ICPS may be converted into new shares at the conversion price in the following manner:-
Conversion Notice	:	The form in respect of the exercise of ICPS as set out in this Notice.
Conversion Ratio	:	The Conversion Ratio has been fixed at either: (i) 2 ICPS to be converted into 1 new share; or (ii) a combination of such number of ICPS and cash with an aggregate value equal to the Conversion Price of RM0.05, subject to a minimum of 1 ICPS, and paying the difference between the aggregate of the Issue Price of RM0.025 per ICPS surrendered and the Conversion Price in cash for 1 new share, subject to adjustments in accordance with the Constitution.
Conversion Rights	:	(i) Each ICPS carries the entitlement to be converted into new shares at the Conversion Price and the Conversion Ratio through the surrender of the ICPS at any time during the Conversion Period. (ii) If the conversion results in a fractional entitlement of less than one share, such fractional entitlement shall be disregarded and no refund or credit, whether in the form of the ICPS, cash or otherwise, shall be given in respect of the disregarded fractional entitlement.
Conversion Period	:	(i) The ICPS may be converted at any time within 5 years commencing on and including the Issue Date up to and including the Maturity Date. (ii) Any remaining ICPS that are not converted by the Maturity Date shall be automatically converted into new shares at the conversion ratio of 2 ICPS for 1 new share.

DEFINITIONS (cont'd)

ICPS	:	Irredeemable Convertible Preference Shares 2019/2024 issued by the Company on 8 August 2019 which are due to mature on 7 August 2024.
ICPS Holder(s)	:	Any person for the time being holding the ICPS and whose name(s) appear(s) in the record of Record of Depositors.
Mandatory Conversion	:	Mandatory conversion of all outstanding ICPS held by ICPS holders at the expiry date.
Mandatory Conversion Date	:	Wednesday, 7 August 2024 at 5:00 p.m.
Market Day(s)	:	A day on which the stock market of Bursa Securities is open for trading of securities.
Maturity Date	:	The day which is the 5 th anniversary of the date on which the ICPS was issued i.e. 7 August 2024.
New Shares	:	New Ta Win Shares to be issued pursuant to the Mandatory Conversion.
Notice	:	This Notice to ICPS Holders of the Company dated 3 July 2024 in relation to the maturity and last date for the conversion of ICPS.
RM and Sen	:	Ringgit Malaysia and sen, respectively.
Share(s)	:	Ordinary shares of Ta Win Holdings Berhad.
Share Registrar	:	Securities Services (Holdings) Sdn. Bhd. [Registration No.: 197701005827 (36869-T)]
Ta Win or the Company	:	Ta Win Holdings Berhad [Registration No.: 199401005913 (291592-U)]

Words that incorporate the singular shall, where applicable, include the plural and vice versa and words that incorporate the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include a corporation, unless otherwise specified.

Any references in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted.

Any reference to a time of day shall be a reference to Malaysian time, unless otherwise specified.

References to "we", "us", "our" and "ourselves" are to the Company save where the context otherwise required, include our subsidiaries and references to "you" or "your" are to the ICPS Holders of the Company.

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大穩控股有限公司

TA WIN HOLDINGS BERHAD

(Registration No.: 199401005913 (291592-U))
(Incorporated in Malaysia)

Registered Office:
Unit 26-11 & 26-12
Level 26, Q Sentral
Jalan Stesen Sentral 2
50470 Kuala Lumpur
Wilayah Persekutuan
Malaysia

3 July 2024

Board of Directors:

Dato' Yeo Boon Leong, JP	(Chairman, Non-Independent Non-Executive Director)
Dato' Sri Ngu Tieng Ung, JP	(Executive Director)
Datuk Tan Poo Chuan	(Executive Director)
Mr. Lim Boon Shen	(Non-Independent Non-Executive Director)
Datuk Zakaria bin Sharif	(Independent Non-Executive Director)
Dato' Paduka Dr. Hii King Hiong	(Independent Non-Executive Director)
Professor Adjunct Datin Seri Azreen binti Abu Noh	(Independent Non-Executive Director)

To: The ICPS 2019/2024 Holders of Ta Win Holdings Berhad

Dear Sir/Madam,

NOTICE TO ICPS HOLDERS IN RELATION TO THE MATURITY AND FINAL EXERCISE OF ICPS

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions of the ICPS as stipulated in the Company's Constitution, the ICPS will mature at 5:00 p.m. on Wednesday, 7 August 2024 ("**Maturity Date**"). All outstanding ICPS will be automatically converted into new ordinary shares at 5:00 p.m. on the Maturity Date, being the last Market Day of the Conversion Period.

Accordingly, ICPS Holders who intend to convert their ICPS are advised to submit the documents referred to in Section 5 of this Notice to the Share Registrar of the Company not later than 5.00 p.m. on the Maturity Date.

The total number of ICPS outstanding as at 21 June 2024, being the latest practicable date prior to the issuance of this Notice is 17,846,113.

ICPS HOLDERS SHOULD NOTE THAT THE REMAINING ICPS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE MATURITY DATE SHALL BE AUTOMATICALLY CONVERTED INTO NEW ORDINARY SHARES AS PER THE CONVERSION MODE.

ACCORDINGLY, THE ICPS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON THURSDAY, 8 AUGUST 2024.

ICPS Holders are therefore advised to read carefully the procedures set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the mandatory conversion by the ICPS Holders, the trading of the ICPS on Bursa Securities will be suspended with effect from **9:00 a.m. on Tuesday, 23 July 2024 until 5:00 p.m.** on the Maturity Date. Hence, the last day and time for trading of the ICPS will be up to **5:00 p.m. on Monday, 22 July 2024.**

2. CONVERSION MODE AND CONVERSION PRICE

The ICPS may be converted into new Shares at the Conversion Price in the following manner:-

- (i) 2 ICPS to be converted into 1 new Share; and
- (ii) a combination of such number of ICPS and cash with an aggregate value equal to the conversion price of RM0.05, subject to a minimum of 1 ICPS, and paying the difference between the aggregate of the Issue Price of RM0.025 per ICPS surrendered and the Conversion Price in cash for 1 new Share.

For illustrative purposes, the following are the possible permutations of the Conversion Ratio:-

No. of ICPS to surrender	Value of ICPS (RM)	Additional cash consideration (RM)	Conversion price (RM)
2	0.05	-	0.05
1	0.025	0.025	0.05

3. CONVERSION RIGHTS

- (i) each ICPS carries the entitlement to be converted into new shares at the Conversion Price and the Conversion Ratio through the surrender of the ICPS at any time during the Conversion Period; and
- (ii) if the conversion results in a fractional entitlement of less than one share, such fractional entitlement shall be disregarded and no refund or credit, whether in the form of the ICPS, cash or otherwise, shall be given in respect of the disregarded fractional entitlement.

4. PAYMENT OF CONVERSION PRICE

The remittance for the Conversion Price must be made in full, payable in Ringgit Malaysia by a banker's draft or cashier's order or money order or postal order drawn on a bank or post office in Malaysia payable to **"TA WIN HOLDINGS BERHAD – TA WIN ICPS ACCOUNT"** crossed "A/C Payee Only" and endorsed on the reverse side with the name, address, NRIC No./ Passport No./ Company No./ Armed Forces No./ Police Personnel No. and the CDS account number of the ICPS Holder or internet bank transfer to designated bank account number of **"8010035198"** maintained with **CIMB Bank Berhad** (proof of payment to be attached to the Conversion Notice submitted to the Share Registrar of the Company).

5. CONVERSION OF ICPS

If you are a ICPS Holder and wish to exercise your Conversion Rights, you should:-

- (i) Complete and execute the Conversion Notice. Additional copies of the Conversion Notice can be obtained from the Company's Share Registrar, Securities Services (Holdings) Sdn. Bhd. at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Wilayah Persekutuan, Malaysia;
- (ii) Deliver the following documents and to reach the Company's Share Registrar not later than 5.00 p.m. on the Maturity Date:-
 - (a) the duly completed and signed Conversion Notice;
 - (b) remittance for the full Conversion Price as set out in Section 2 above;
 - (c) remittance by way of banker's draft or cashier's order or money order or postal order drawn on a bank or post office in Malaysia made out in favour of "**TA WIN HOLDINGS BERHAD – TA WIN ICPS ACCOUNT**" crossed "A/C Payee Only" and endorsed on the reverse side with the name, address, NRIC No./ Passport No./ Company No./ Armed Forces No./ Police Personnel No. and the CDS account number of the ICPS Holder or internet bank transfer to designated bank account number of "**8010035198**" maintained with **CIMB Bank Berhad** for the full amount of the Conversion Price (proof of payment to be attached to the Conversion Notice submitted to the Share Registrar of the Company); and
 - (d) remittance of **Ringgit Malaysia Twenty (RM20.00) Only** being the processing fee for each Conversion Notice submitted to the Company's Share Registrar in Cash/ Cheque made payable to "**SECURITIES SERVICES (HOLDINGS) SDN. BHD.**" crossed "A/C Payee Only" and endorsed on the reverse side with the name, address, NRIC No./ Passport No./ Company No./ Armed Forces No./ Police Personnel No. and the CDS account number of the ICPS Holder or internet bank transfer to designated bank account number of "**7011312855**" maintained with **OCBC Bank (Malaysia) Berhad** (proof of payment to be attached to the Conversion Notice submitted to the Share Registrar of the Company).
- (iii) The ICPS may be converted into new shares on any Market Day commencing on and including the issue date of the ICPS up to and including the Maturity Date. Any remaining ICPS that are not converted by the Maturity Date shall be mandatorily converted into new shares as the conversion ratio of 2 ICPS for every 1 new share.

The Company shall within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) of the date of receipt of the duly completed, signed and valid Conversion Notice together with the requisite payment:-

- (a) issue and allot the relevant number of new shares arising from the conversion of the relevant ICPS and authorise and instruct Bursa Depository to credit the new shares into the CDS Account of the exercising ICPS Holder or its nominee(s) under the provisions of the Central Depositories Act and the Rules;
- (b) despatch a notice of allotment stating the number of new shares that will be credited into ICPS Holders' respective securities accounts; and
- (c) make an application to Bursa Securities for the quotation and listing of such new shares issued.

The new shares to be issued pursuant to the conversion of ICPS shall, upon allotment and issue, rank pari passu in all respect with the existing shares of the Company, except that such new shares will not be entitled to any rights, dividend, allotment and/or distributions that may be declared, made or paid where the entitlement date of which is prior to the date of allotment of the new shares.

The new shares arising from such exercise will be credited into the CDS Account of the exercising ICPS Holders and no physical share certificate would be issued to the ICPS Holders in respect of the exercise.

6. BOOK CLOSURE DATE IN RELATION TO THE MATURITY AND FINAL EXERCISE OF ICPS

FURTHER NOTICE IS HEREBY GIVEN THAT in relation to the ICPS:-

- (a) Bursa Depository will not accept any request for transfer of ICPS for period commencing from **4:30 p.m. on Wednesday, 31 July 2024 until the Maturity Date.**
- (b) ICPS Holders shall be qualified for entitlement to subscribe for New Shares in respect of the following:-
 - (i) ICPS transferred into the Depositor's CDS account before **4:30 p.m. on Wednesday, 31 July 2024** in respect of transfer; and
 - (ii) ICPS bought on Bursa Securities on or before **5:00 p.m. on Monday, 22 July 2024**, being the last day of trading of the ICPS.

7. EXPIRY OF CONVERSION RIGHTS

ICPS Holders should note that:-

- (i) If their Conversion Rights are not exercised and the relevant Conversion Notice together with remittances are not delivered to the Company's Share Registrar by **5:00 p.m.** on the Maturity Date, their rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) All unexercised ICPS remaining in a Depositor's CDS account as at the Maturity Date will be debited from the respective Depositor's CDS account on **Thursday, 8 August 2024.**

8. MANDATORY CONVERSION

Any remaining ICPS that are not converted by the Maturity Date shall be automatically converted into new shares of the Company.

9. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board who collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that after making all reasonable enquiries and to the best knowledge and belief, there are no other material facts the omission of which would make any statement herein misleading.

10. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice should be addressed to the Company's Share Registrar at:-

Securities Services (Holdings) Sdn. Bhd.
[Registration No. 197701005827 (36869-T)]
Level 7, Menara Milenium, Jalan Damanlela,
Pusat Bandar Damansara, Damansara Heights,
50490 Kuala Lumpur, Wilayah Persekutuan, Malaysia
Contact No.: +603-2084 9000
Facsimile No.: +603-2094 9940 / +603-2095 0292

Yours faithfully
For and on behalf of the Board
TA WIN HOLDINGS BERHAD

DATO' SRI NGU TIENG UNG, JP
Executive Director

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大穩控股有限公司

TA WIN HOLDINGS BERHAD

(Registration No.: 199401005913 (291592-U))
(Incorporated in Malaysia)

CONVERSION NOTICE

CONVERSION OF IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES 2019/2024 ("ICPS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN TA WIN HOLDINGS BERHAD ("TA WIN" OR "THE COMPANY")

This Conversion Notice is to be executed and lodged with the Share Registrar in connection with the exercise of the Conversion Rights under the ICPS which are deposited with the Bursa Malaysia Depository Sdn. Bhd. ("BMD") on or after Conversion Starting Date but no later than 5:00 p.m. on the Maturity Date and otherwise subject to the terms and conditions of the Company's Constitution. Any such ICPS in respect of which this Conversion Notice is not duly completed and delivered in accordance with the provision of the Company's Constitution on or before 5:00 p.m. on 7 August 2024 shall be automatically converted on the maturity date.

MATURITY DATE	EXERCISE PRICE
7 August 2024	RM0.05

Conversion Mode:-

The ICPS may be converted into new shares at the Conversion Price in the following manner:-

- (i) 2 ICPS to be converted into 1 new share; and
- (ii) a combination of such number of ICPS and cash with an aggregate value equal to the conversion price of RM0.05 ("Conversion Price"), subject to a minimum of 1 ICPS, and paying the difference between the aggregate of the Issue Price of RM0.025 per ICPS surrendered and the Conversion Price in cash for 1 new share.

For illustrative purposes, the following are the possible permutations of the Conversion Ratio:-

No. of ICPS to surrender	Value of ICPS (RM)	Additional cash consideration (RM)	Conversion price (RM)
2	0.05	-	0.05
1	0.025	0.025	0.05

Conversion Right:-

- (i) each ICPS carries the entitlement to be converted into new shares at the Conversion Price and the Conversion Ratio through the surrender of the ICPS at any time during the Conversion Period; and
- (ii) if the conversion results in a fractional entitlement of less than one share, such fractional entitlement shall be disregarded and no refund or credit, whether in the form of the ICPS, cash or otherwise, shall be given in respect of the disregarded fractional entitlement.



To: TA WIN HOLDINGS BERHAD

- (A) I/We, the undersigned, being the registered Holder of the ICPS which have been deposited or credited into my/our Central Depository System Account ("**CDS Account**") set out below, hereby irrevocably exercise the conversion right of ICPS stated below in accordance with the provisions set out in the Constitution of the Company.
- (B) (i) I/We hereby satisfy in full, the Conversion Price of RM0.05 (subject to adjustments set out in the Article 22 of the Constitution of the Company), by way of surrendering the number of ICPS stated below; or
- (ii) I/We hereby satisfy in part, the Conversion Price of RM0.05 (subject to adjustments set out in the Article 22 of the Constitution of the Company), by way of surrendering the number of ICPS stated below and paying the difference between the nominal value of ICPS surrendered and the Conversion Price must be made in full, payable in Ringgit Malaysia by a banker's draft or cashier's order or money order or postal order drawn on a bank or post office in Malaysia payable to "**TA WIN HOLDINGS BERHAD – TA WIN ICPS ACCOUNT**" crossed "A/C Payee Only" and endorsed on the reverse side with the name, address, NRIC No./ Passport No./ Company No./ Armed Forces No./ Police Personnel No. and the CDS account number of the ICPS Holder or internet bank transfer to designated bank account number of "**8010035198**" maintained with **CIMB Bank Berhad** (proof of payment to be attached to the Conversion Notice submitted to the Share Registrar of the Company).
- (C) I/We hereby agree to convert the ICPS subject to terms of the Article 22 of the Constitution of the Company and acknowledge that if the conversion results in a fractional entitlement of less than one Share, such fractional entitlement shall be disregarded and that there shall be no refund or credit, whether in the form of ICPS, cash or otherwise, shall be given in respect of the disregarded fractional entitlements.

I/We, the undersigned:-

- (i) confirm and declare that the information provided by me/us herein is true and correct;
- (ii) confirm and declare that the information indicated above is identical with the information in the records of Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository") with regards to my/our CDS Account and further agree and confirm that in the event the abovementioned information differs from the information in Bursa Depository's records, the exercise of my/our conversion right hereunder may be rejected;
- (iii) authorise the Company and/or the Registrar to instruct Bursa Depository to debit the quantity of the ICPS specified below from my/our CDS Account in the exercise of my/our conversion right in accordance with the provisions of the Articles 22 of the Constitution of the Company;
- (iv) confirm that the ICPS specified below intended for conversion are or have been designated as "free securities" in accordance with the provisions of the Rules of Bursa Depository as issued under the Securities Industry (Central Depositories) Act, 1991, in my/our CDS Account and represent that:-
- (a) I/we have complied with all exchange control and fiscal regulations and requirements and/or other prevailing statutory and legal requirements applicable to the exercise of the conversion right; and
- (b) I/we am/are not (a) resident(s) or national(s) of any jurisdiction where the exercise of the ICPS is prohibited by any laws or regulations or where compliance with the relevant laws or regulations would require filing, registration or other actions by the Company;
- (v) where I/we am/are entitled to receive the new shares upon the exercise of the conversion right ("Conversion Shares"), I/we hereby request and authorise the Company to instruct Bursa Depository to credit the quantity of Conversion Shares specified below into my/our CDS Account stated below and for the notice of allotment stating the number of Conversion Shares credited into my/our CDS Account to be despatched to me/us at my/our own risk, by ordinary post, to my/our correspondence address as stated in the records of Bursa Depository;



- (vi) confirm that after the submission of this Conversion Notice to the Share Registrar, I/we shall not sell, transfer, dispose or otherwise encumber any of my/our ICPS intended to be converted herein, until the conversion exercise is completed by the debiting of my/our ICPS from my/our CDS Account or conversion exercise is rejected by the Company, whichever shall be applicable; and
- (vii) undertake to fully indemnify the Company and Share Registrar against any loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company or the Share Registrar as a result of any demand, action and proceeding made in respect of or arising from the debiting of the ICPS from my/our CDS Account, in reliance by the Company of this Conversion Notice.

Source Account for Debiting ICPS/Crediting New Ordinary Shares															
CDS Account Number											ICPS		Conversion Shares		
ADA Code		Branch Code		Account Number							Securities Code	No. of ICPS to be debited	Securities Code	No. of Conversion Shares to be credited	
											7097PA			7097	

Dated this day of

Signature(s)

** For Individual

.....
Individual

** For Company

.....

The common seal of the)
 company was hereunto affixed)
 in accordance with its)
 Constitution in the presence of:-)

Director Director/Secretary**

NOTES:

1. *No scrip will be issued to the Holder(s) in respect of the Conversion Shares issued resulting from any exercise of the conversion right herein.*
2. *No Holder shall be allowed to instruct the crediting of the Conversion Shares resulting from the exercise of the conversion right into a CDS Account other than the one from which the ICPS are to be debited.*
3. *A corporation completing this Conversion Notice is required to affix its common seal in accordance with its Constitution of the Company, a copy of which must be lodged with the Share Registrar together with this Conversion Notice.*
4. *All information given above must be the same as those set out in the records of Bursa Depository. Inaccurate or incorrect information given may result in the Conversion Notice not being valid and the intended conversion of the ICPS being ineffective. If any part of this Conversion Notice is not completed and/or not executed properly or in full, the Company will be entitled to regard the exercise of the conversion right under this Conversion Notice as invalid. In accordance with the Rules of the Bursa Depository, only ICPS designated as "free securities" in the CDS Account of a Holder may have the conversion right thereunder exercised.*
5. *The Conversion Shares to be issued pursuant to the conversion of any ICPS shall, upon allotment and issuance, rank pari passu in all respects with the then existing Ta Win Shares in issue at that time, except that Conversion Shares shall not be entitled to any dividends, rights, allotments and/or other distribution declared or to be declared in respect of any particular financial year ending before the relevant Exercise Date (being the date of this Conversion Notice is received by the Share Registrar) irrespective of the date when such dividend is declared, made or paid, nor shall they be entitled to any rights, allotments and/or any other distributions if the allotment date of the Conversion Shares is after the entitlement date for such rights, allotments and/or other distributions.*
6. *Upon the exercise of the conversion right by the Holder, no adjustment to the conversion price shall be made for any declared and unpaid dividends (to the extent legally permissible) to the ICPS surrendered for conversion or on the ordinary shares delivered upon conversion.*
7. *Any fractional entitlements of a Conversion Share resulting from the exercise of the conversion right, shall be forfeited and the Company shall not be under any obligation to make cash payment of the value of such fractional entitlements or cause the Holder's CDS Account to be credited for such fractional entitlements.*
8. *This Conversion Notice is irrevocable upon receipt by the Registrar.*
9. *The Holder shall furnish to the Company and/or the Registrar such supporting documents or information as may be prescribed by the Company and/or the Registrar or as may be required under any applicable laws or regulations.*
10. *Please remit RM20.00 (cash or cheque made payable to Securities Services (Holdings) Sdn. Bhd.) being the administrative charges.*



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